



OVERVIEW

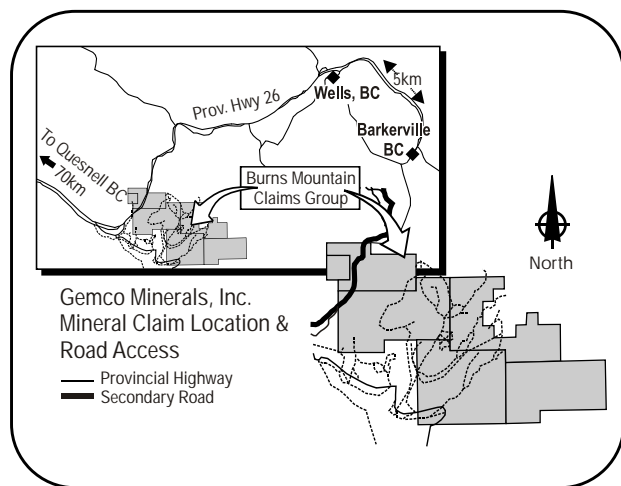
Gemco Minerals Inc. is a full reporting company listed on the OTCBB stock exchange. Gemco's main focus is to develop its gold and silver property at Burn's Mountain in the Cariboo "Gold Rush" Region of B.C., Canada

STRATEGIC FOCUS for 2006

- Complete initial financing
- Launch the Drill Program
- Confirm quantity of mineral resource
- Enhance shareholder value and returns
- Finance project beyond feasibility stage

DIVERSITY

Gemco's 100% owned Subsidiary, also owns the patented rights in its "Centrifuge Processor" equipment which is used in mining and soil remediation. It is also developing the magnetite mineral product trade named "Eco-Blast", for the industrial abrasive industry.



CORPORATE INFORMATION

Share Information

Stock Symbol:	GMML
Stock Exchange:	OTCBB
Shares Outstanding:	18,486,815
Fully Diluted:	20,286,815
Shares in Float:	6,866,000

Directors and Officers

Director & President: Thomas Hatton
 Director & Treas./CFO: Dorlyn Evancic, CGA
 Director & Secretary: Evan A. Brett

Securities Attorney: Dennis Brovarone, PC
 Denver, Co.
 Auditor Firm: Cinnamon Jang Will.
 Transfer Agent: Interwest Transfer Co.
 Salt Lake City, Ut.
 Investor Relations: Steve Smith
 Tangent Management Corp.
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GMML - OTCBB

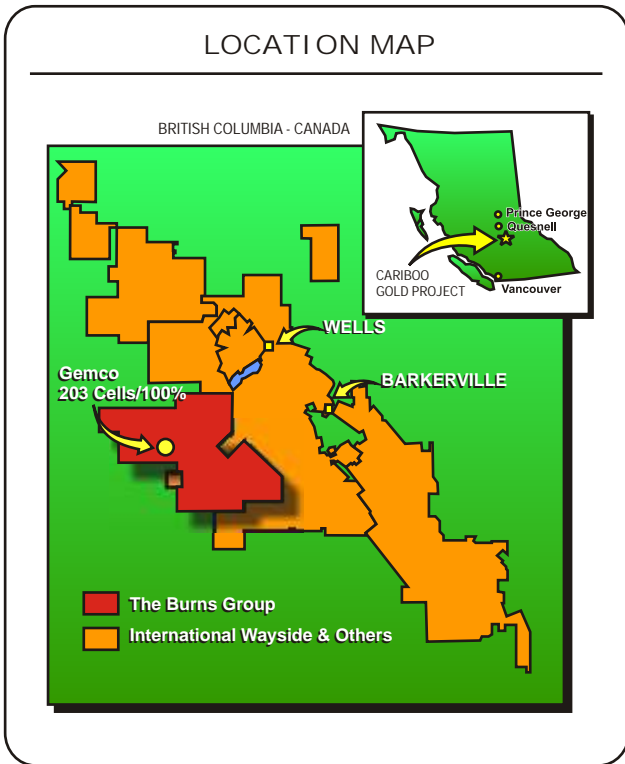


DIVERSE OPPORTUNITIES IN
 EXPLORATION & DEVELOPMENT
 OF PRECIOUS METALS
 AND INDUSTRIAL MINERALS



HIGHLIGHTS & HOLDINGS

- Gemco owns 100% of Burns Mountain hardrock mineral claims which represents a significant exploration and development opportunity in BC's Cariboo gold camp near the historic gold rush towns of Barkerville and Wells, British Columbia, Canada.
- Burn's Mountain property parallels the famous Bonanza Ledge and Gemco has obtained positive geological reports to undertake drilling from its geologist, Robert "Ned" Reid. Mr. Ried, P. Eng., participated in the discovery of the Bonanza Ledge gold find on adjacent properties and prepared our 43-101 report which is posted on Gemco's website.
- Gemco's Burns property is surrounded by a major exploration company, International Wayside Gold mines Ltd., which has reported proven reserves exceeding 1M gold oz and is erecting a multi-million dollar production facility near the Bonanza Ledge.
- Less than 30 % of the 12,441 acres on Gemco's Burns property has been explored to date.
- Gemco has an estimated 10,000 tons of ore material on its Burns Mountain property which was extracted in prior years and will be processed utilizing Gemco's patented equipment for extraction of Gold and Silver.
- Option Agreement with Georgia International Mining Corporation for \$285,000 and their requirement to fund the first phase work program on the unexplored area of Burns property.
- Gemco is moving forward with its Super Flow-Through Share Offering which allows Canadian Investors to take advantage of up to 50% tax savings through government mining investment incentives.
- Gemco owns 100% of Hawk and Joytown placer mineral claims yet to be explored
- Gemco's Wholly Owned Subsidiary Firstline Recovery Systems Inc
- Firstline's branded "Eco-Blast" magnetite blast abrasive offers significant marketing revenue and development opportunities, which the Company is continually pursuing.
- Firstline's proven soil remediation technology, patented Centrifuge Processor Machine" offers significant opportunities in the environmental marketplace.



Burns Mountain Near Barkerville, British Columbia
In The Heart of The Gold Rush Territory



PROVEN GOLD REGION

- Over 6.6 million gold ounces extracted
- Jr. Company discovers Bonanza Ledge and proves up 1.4 million gold ounces
- Company continues to drill at Bonanza Ledge for new discoveries
- \$25 million expended to date on neighboring property for exploration and development
- Planning construction of production mill is in progress for the Bonanza ledge discovery
- Gemco's gold & silver property adjacent to the Bonanza ledge discovery
- Gemco's positive geological report warranted the completion of its 43-101
- Ministry of Energy and Mines issues Development Work Permit to Gemco

CORPORATE FUNDING

- Funding Requirements \$1,000,000
- First Funding Tranche \$ 500,000

Use of Net Proceeds	Months to Complete	Amount to Complete
Funding Costs and Fees	Mo. 1 - 4	\$50,000
Prospecting and Sampling	Mo. 1 - 2	\$15,000
Trenching and Gridding	Mo. 1 - 5	\$55,000
Deployment of Drill Equipment and Accessories	Months 2 to 3	\$25,000
Drill Equipment Placement and Implementation	Months 2 to 4	\$25,000
Drilling program and Works (2 man operation)	Months 5 to 9	\$160,000
Preliminary Test Works	Mo. 5 - 9	\$30,000
Analysis, Assaying and Reporting	Months 6 to 10	\$40,000
Leases, Fees and Assessments	Ongoing	\$25,000
General Working Capital	Ongoing	\$75,000
Total First Tranche		\$500,000

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